

SURVIVING THE “PERFECT STORM” CORPORATE RETIREMENT PLAN STRATEGIES

Date: May 6, 2009
Time: 7:30 am to 11:00 am (breakfast provided)
Location: Hilton Salt Lake City Center
255 South West Temple
Sponsored By: Tanner LC, Parr Brown, Moreton Retirement
Partners, and Moreton & Company
*CPE Available



Learn what you should be doing right now to protect your company and your participants

This complimentary workshop will feature national experts in dealing with and protecting company retirement plans to help you better navigate through these perilous times.

Chad J. Larsen, President, Moreton Retirement Partners
PLANSPONSOR Magazine's Retirement Plan Advisor of the Year and listed by 401kWire as one of the 100 most influential people nationally in the defined contribution market.

- Investment review best practices in a down market
- The future of 401(k) plans and proposed legislative changes
- How to properly evaluate your selection of target-date funds
- Understanding total plan fees and vendor financial stability

Kent M. Bowman, Managing Partner, Tanner LC
Douglas J. Hansen, Partner, Tanner LC

- Top 5 administrative errors that could trigger a Department of Labor audit
- New 5500 requirements for 2009 that you must be aware of now
- Key action items that will help you to reduce your fiduciary exposure and auditing costs

Kenneth Tillou, Shareholder, Parr Brown Gee & Loveless
Recognized in “Best Lawyers in America” for Employee Benefits Law

- How layoffs impact your plan
- Suspending your matching contributions
- Other prevalent 401(k) plan legal issues in a distressed economy
- New developments in ERISA fiduciary breach litigation and how to protect yourself, your company, and your participants

Seating is limited so please RSVP by April 16 by calling Jessika Reed at 801-924-5158 or email her at jreed@tannerco.com.



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